

# Financial Planner Profile

## Gayle Wilson



### Extensive experience

Gayle has been working in the financial services industry for over 20 years and brings her diverse knowledge and specialist skills to financial planning.

She has previously worked in financial planning roles for Commonwealth Bank Financial Planning and AIA Financial Wellbeing.

### Qualified professional

Gayle is a member of the Financial Advice Association Australia (FAAA) and her qualifications include:

- Certified Financial Planner (CFP®)
- Diploma of Financial Planning
- Graduate Diploma of Financial Planning

This profile should be read in conjunction with the Equip Financial Services Guide.

### Specialist advice

Gayle is authorised to provide you with financial product advice and deal in the following financial products:

- Deposit accounts (bank accounts and term deposits)
- Managed investments
- Retirement products
- Superannuation
- Insurance cover



Gayle Wilson is a Representative of Togethr Financial Planning Pty Ltd.

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Gayle is a salaried representative of Togethr Financial Planning Pty Ltd (trading as Equip Financial Planning) and is authorised to provide financial advice under its AFSL 455010. This profile is to be read in conjunction with the Financial Services Guide (FSG) relating to Equip Financial Planning. The financial planner profile leaflet is the second part of the FSG. Togethr Financial Planning Pty Ltd (ABN 84 124 491 078, AFSL 455010).